

Asset Management module



Your benefits

Swiss Life Pension Services (SLPS) helps you to find the ideal asset management solution for your employee benefits institution. We put you in touch with Swiss Life Asset Management (SLAM), which specialises in this area. If you wish, we can also coordinate all the work Swiss Life Asset Management performs on your behalf.

SLAM offers you attractive and innovative solutions that stand out due to their long-term, above-average investment performance and best-of-class client service. As a subsidiary of the Swiss Life Group, SLAM is part of an organisation with more than 150 years of asset

management experience. With over CHF 115bn in total assets under management, SLAM is the fourth-largest institutional asset manager in Switzerland.

SLAM sees itself as a provider of holistic solutions. Thanks to its many years of experience, SLAM can support you in every stage of your decision-making process as regards both strategic and tactical investment decisions. SLAM's investment solutions cover all investment categories to provide a broadly diversified portfolio. In addition, we also provide special solutions which make ideal add-ons.

Asset classes	Direct mandates	Collective (SL-AST / SL iFunds)	Collective (SL iFunds)	Partner
CHF Bonds Domestic / Foreign	●	●	●	
CHF Bonds Domestic	●	●		
CHF Bonds Foreign	●	●		
EUR Bonds	●		●	
Global Bonds	●	●	●	
Swiss Equities	●	●	●	
Euroland Equities	●		●	
Global Equities	●	●	●	
Emerging Markets Equities (Fund of Funds)	●	●	●	
Global Balanced CHF	●	●	●	
Global Balanced EUR	●		●	
Global Balanced CHF - Absolute Return	●	●		
Global Balanced CHF - Quant Style	●	●		
Sustainability Balanced	●			● SAM
Biomedical Investments	●		●	● Adamant
Structured Investment Concepts	●			●
Hedge Funds Investments	●			●

SLiFunds = Swiss Life institutional Funds
SLAM = Swiss Life Asset Management

SL-AST = Swiss Life Investment Foundation
Adami = Adamani Biomedical Investments AG

SL Funds = Swiss Life Funds

Independence and transparency work to your advantage

SLAM focuses exclusively on asset management and hence does not have its own brokerage operations or offer custody services. Independence from banks and brokers rules out any potential conflicts of interest. Because of its size and the order volume this entails, SLAM can ensure that the customer gets the best possible conditions for executing orders on stock market transactions. Based on an individual asset and liability management analysis, SLAM drafts a proposal for the optimal asset allocation for the assets you want to invest, which makes it easier for you to choose an investment strategy. Regular investment reports provide you with a breakdown of your capital position and investment income.

SLAM has been fully GIPS-certified (Global Investment Performance Standards) since 3 March 2004. This ensures that clients are able to objectively compare the investment results of different asset managers. The rules set out in these standards cover the method of calculation, the preparation of data and the presentation of investment results, among other aspects.

In 2005, SLAM joined the Swiss *Verhaltenskodex in der beruflichen Vorsorge* – a self-regulatory organisation for the pension fund industry in Switzerland – thereby committing its management bodies as well as its employees responsible for the investment, administration and monitoring of pension assets to adhere to the organisation's code of conduct. As a SLAM customer, therefore, you can always be sure that SLAM is a loyal asset manager.

You can count on us

SLAM has been offering its services to institutional investors (e.g. pension funds) since 1985. With its above-average track record, SLAM has significantly expanded its institutional client base as well as the share of assets it manages for third parties.

Asset management is becoming increasingly complex. The general conditions on financial markets change

quickly, and the expectations of the insured are rising. We can help you master such challenges. You can reap the benefits of SLAM's experience and skill in the management of pension fund assets.

SLAM is convinced that its hands-on management and long-term focus bring added value. Its structured, consistent and disciplined investment process holds the key to long-term performance.

Optimum performance on a sustainable basis makes employees confident

The feeling that you belong to a secure and successful pension fund generates confidence among your employees and increases your attractiveness as an employer. SLAM supports you in achieving this objective.

Advantages for you

- We offer you in-depth expertise in the investment of pension fund assets, based on proven experience in the management of the Swiss Life Group's pension fund assets
- We ensure independence from banks and brokers (no in-house trading or custody services). You can be certain that we are not exposed to any conflicts of interest.
- We have a track record of excellent and consistent performance.
- We develop investment solutions tailored to your pension and long-term savings needs.
- We put you in touch with leading providers in the biomedical sector (Adamant Biomedical Investments), in sustainability (SAM Sustainable Asset Management) and in alternative investments (Man/RMF).

Swiss Life Pension Services finds you the ideal asset management specialists to ensure that your pension fund always turns in an optimum performance.

Swiss Life Pension Services: a strong outsourcing partner